



Who are the top global mixed asset managers?

By Atholl Simpson | 12:55:15 | 06 May 2010

Citywire has recently added Lipper's global balanced mixed asset sector to its analysis, here we reveal the top performers in a competitive sector.

Consistency

Four managers out of the 112 in the sector with five year track records outperformed their peers for each of the last five years.

First in the list is French manager Joël Konop after the consistent performance of his Pro Patrimoine Valorisation fund.

Also included in the list are managers Michael Schuetzinger and Bernhard Spittaler who run the fund Schoellerbank Global Pension Fonds, with Doris Bräuer from German firm Allianz Global Investors finishing off the list for her consistent performance with the Allianz Invest Klassisch fund.

Five years

The leading manager in the sector is José Manuel Menendez who has posted returns of 38.51% over the last five years while the average manager has returned 10.31%.

The manager tops the leader board in a field of 112 rivals with his Fonduero Emergentes fund which has outperformed its LIBOR EUR 3 months benchmark which rose 16.27% over the given time period.

In second place is Christian Genolhac who has returned 36.93% with his fund Gal Val.

Following closely in third place is Rainbow Gestión manager Jesús Christian Pérez Manzano in Spain who has posted returns of 35.64% through his funds Rainbow Mixed Portfolio and Rainbow Balanced Portfolio, the returns of which over the last five years are 11.52% and 70.78% respectively.

In joint fourth place is Spain's leading fund manager duo of Álvaro Guzmán de Lazaro and Francisco García Paramés. They are better known as being among Europe's very best value managers, focused on Spanish, global and European equities, but they recorded returns of 31.11% via their mixed asset fund Bestinver Mixto Internacional.

The five year table can be found [here](#).

Three years

The three year best performing list sees a host of new names appear in the top five. Michael Flaschka takes first spot with his fund Institutional Balance-Invest after returns of 12.74%, while the average manager posted negative returns of 6.44%.

In second place is Eric Michelet who has returned 10.03% over the last three years with the Gefip Patrimonial fund. He has been with his current firm, Gestion Financière Privée, for almost 25 years.

Following closely on his heels is fund selector Jens Kummer from Frankfurt-based SEB Asset Management who has posted returns of 9.72%. He runs the firm's SEB deLuxe –Multi Asset Balance fund which has returned 6.66% over the last three years while its benchmark, LCI Mixed Asset EUR Bal – Global, has returned 1.57%.

In joint fourth and fifth place are French managers Jean-Marc Berry and Wilfrid Nebon-Carle who co-run the Aesope Equilibre fund.

The complete three year table can be found [here](#).

Comments (1)

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